



NU-OIL AND GAS PLC
AIM ticker: 'NUOG'

16th January 2017

NU-Oil and Gas plc **("NU-Oil" or "the Company")**

Results of Annual General Meeting

The Company is pleased to announce that at its Annual General Meeting, held in Manchester earlier today, all the resolutions proposed were approved by shareholders.

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Note to Editors:

NU-Oil and Gas plc is an independent oil and gas company whose strategy is to build a diverse portfolio of assets with a strong emphasis on acquiring interests in stranded and marginal fields.

These fields are low risk highly-appraised projects and consequently the Company's entry cost will be low. NU-Oil will look to develop these assets utilising solutions delivered by Marginal Field Development Company (MFDevCo) and the MFD Consortium, which can significantly improve the development economics of a project. This is also expected to enable the early booking of reserves.

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 ("MAR").